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11 **UNITED STATES BANKRUPTCY COURT**
12 **DISTRICT OF NEVADA**

13 In re

14 CASH CLOUD, INC.,
15 dba COIN CLOUD,

16 Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**DECLARATION OF DANIEL MOSES
IN SUPPORT OF MOTION FOR
ORDER: (A) CONFIRMING AUCTION
RESULTS; (B) APPROVING THE
SALE OF CERTAIN OF DEBTOR'S
ASSETS TO HELLER CAPITAL
GROUP, LLC, GENESIS COIN, INC.
AND CHRISTOPHER MCALARY
FREE AND CLEAR OF LIENS
CLAIMS, ENCUMBRANCES,
AND OTHER INTERESTS;
(C) AUTHORIZING THE ASSUMPTION
AND ASSIGNMENT OF CERTAIN OF
THE DEBTOR'S EXECUTORY
CONTRACTS AND UNEXPIRED
LEASES RELATED THERETO; AND
(D) GRANTING RELATED RELIEF**

Hearing Date: OST PENDING

Hearing Time: OST PENDING

I, Daniel Moses, declare as follows:

1. I am a principal of Province, LLC ("Province") and Head of Province's Institutional Creditor Advisory Business.

2. Except as otherwise indicated herein, this Declaration is based upon my personal knowledge. I am over the age of 18 and am mentally competent. If called upon to testify, I would testify competently to the facts set forth in this Declaration.

3. I make this Declaration in support of Debtor's *Motion for Order (A) Confirming Auction Results; (B) Approving the Sale of Certain of Debtor's Assets to Heller Capital Group, LLC, Genesis Coin, Inc. and Christopher McAlary Free and Clear of Liens, Claims, Encumbrances, and Other Interests; (C) Authorizing the Assumption and Assignment of Certain of the Debtor's Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief* (the "Motion").¹

4. As part of the marketing efforts, Province, in concert with the Debtor and in consultation with the Consultation Parties, sent out a marketing teaser describing the Debtor's business and the auction process to entities known to Province, as well as entities that may be recommended by the Consultation Parties or other creditors.

5. Province contacted forty-eight (48) potential interested parties, with fifteen (15) signing nondisclosure/confidentiality agreements and being granted access to Debtor's data room.

6. The Winning Bids were selected as a result of a thorough and competitive sale process, including the public Auction.

I declare, under penalty of perjury of the laws of the United States of America, that the foregoing statements are true and correct to the best of my knowledge, information and belief.

Executed this 16th day of June 2023 in Las Vegas, Nevada.

/s/Daniel Moses

Daniel Moses

¹ Capitalized terms not defined herein shall have the meanings ascribed to them in the Motion.